

Meeder Advisory Services, Inc.

Brochure Supplement

6125 Memorial Drive
Dublin, OH 43017
614-766-7000
800-325-3539
www.meederinvestment.com

FORM ADV, Part 2B

This brochure supplement provides information about the team of Advisers that provide services to your account and supplements the ADV Part 2A Brochure for the Registered Investment Adviser, Meeder Advisory Services, Inc. You should have received a copy of that brochure. Please contact your Advisor or Meeder Advisory Services, Inc. if you did not receive a copy of Meeder's ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the Advisers in this Supplement is available on the SEC's website at www.adviserinfo.gov.

Investment Team

6125 Memorial Drive
Dublin, OH 43017
(614) 766-7000

Jason Click (b. 1977)
Senior Vice President

Educational Background

The Ohio State University, B.S. Business Administration

Business Experience

04/2009 – Present	Meeder Investment Management, Senior VP
06/2005 – 12/2008	New Covenant Trust Company, VP
06/2004 – 06/2005	BISYS Fund Services, VP of Mutual Fund Sales
12/2003 – 02/2004	Bank One, Relationship Banker

Certifications

Certified Financial Planner – CFP®

Licenses

The Adviser holds a Financial Industry Regulatory Authority Series 6, 7, and 66 License.

Disciplinary Information

The Adviser has no legal or disciplinary events to disclose.

Other Investment-Related Business Activities

The Adviser is a registered representative of Adviser Dealer Services, Inc., an affiliated broker-dealer, and sometimes receives commissions for the sale of securities products. This compensation gives the Adviser an incentive to recommend investment products based on the compensation he or she receives. Meeder discloses all such compensation to the client and implements policies and procedures intended to place the interests of its advisory clients first.

The Adviser is a licensed insurance agent. When offering insurance products, the Adviser typically receives the normal and customary commissions or fees associated with insurance sales.

Other Business Activities

The Adviser has no other business activities to disclose.

Additional Compensation

The Adviser has no additional compensation to disclose.

Supervision

Investment strategies for separately managed accounts, portfolios and retirement plans are reviewed by firm committees. The firm has also implemented policies and procedures reasonably designed to detect or prevent inappropriate conduct. The supervisor is responsible for ensuring that the firm's policies are implemented on a consistent basis.

Supervisor: Bob Meeder, Chief Executive Officer

Telephone: (614) 766-7000

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Daniel O'Toole (b. 1964)
Senior Vice President

Educational Background

San Diego State University, B.S. Economics

Business Experience

10/2017 – Present	Meeder Investment Management, Senior VP
2015 – 2017	Horizon Investment, Managing Director
1996 – 2015	Asset Mark, Senior Vice President

Certifications

Certified Financial Planner®

License

The Adviser holds a Financial Industry Regulatory Authority Series 7, 26, 63 and 65 License.

Disciplinary Information

The Adviser has no legal or disciplinary events to disclose.

Other Investment-Related Business Activities

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Telephone: (614) 766-7000

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Ted Clark (b. 1978)
Director, Investment Operations

Educational Background

Ohio University, B.A. Business Administration and Finance
Capital University, MBA

Business Experience

11/2006 – Present Meeder Investment Management
02/2003 – 11/2006 Nationwide Investment Services Corporations
06/2002 – 02/2003 AXA Advisors, LLC

Licenses

The Adviser holds a Financial Industry Regulatory Authority Series 7 and a Series 66 License.

Disciplinary Information

The Adviser has no legal or disciplinary events to disclose.

Other Investment-Related Business Activities

The Adviser is a registered representative of Adviser Dealer Services, Inc., an affiliated registered broker-dealer. The Adviser does not receive commissions or other transactional compensation from Adviser Dealer Services, Inc.

Other Business Activities

The Adviser has no other business activities to disclose.

Additional Compensation

The Adviser has no additional compensation to disclose.

Supervision

Investment strategies for separately managed accounts, portfolios and retirement plans are reviewed by firm committees. The firm has also implemented policies and procedures reasonably designed to detect or prevent inappropriate conduct. The supervisor meets regularly with the Adviser to review and monitor his or her activities and client recommendations.

Supervisor: Jason Click
Telephone: (614) 766-7000

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Angelo Manzo (b. 1982)
Portfolio Manager

Educational Background

Otterbein University, B.S. Finance
Wright State University, M.B.A.

Business Experience

07/2015 – Present Meeder Investment Management
05/2014 – 06/2015 Hightower Advisers, LLC, Investment Analyst
06/2010 – 05/2014 Morgan Stanley Smith Barney, Investment Strategist
08/2007 – 06/2010 Summit Benefits Solutions, Investment Analyst

Certifications

Chartered Financial Analyst®
Chartered Alternative Investment Analyst®

Licenses

The Adviser holds a Financial Industry Regulatory Authority Series 7, 31 and 66 License.

Disciplinary Information

The Adviser has no legal or disciplinary events to disclose.

Other Investment-Related Business Activities

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Supervisor: Dale Smith
Telephone: (614) 766-7000

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Ryan Byrne (b. 1979)
Director of Retirement Plans

Educational Background

The University of Nebraska, B.S. Management Information Systems

Business Experience

2020 – Present Meeder Investment Management, Director of Retirement Plans
2016 – 2019 CLS Investments LLC/FTJ Fundchoice, VP of Qualified Plans
2010 – 2016 CLS Investments LLC, VP of Business Development and Key Accounts

Licenses

The Adviser holds a Financial Industry Regulatory Authority Series 6 and 65 License.

Disciplinary Information

The Adviser has no legal or disciplinary events to disclose.

Other Investment-Related Business Activities

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Supervisor: Daniel O'Toole
Telephone: (614) 766-7000

Certifications

Certified Financial Planner – CFP®

The Certified Financial Planner™ is a voluntary certification granted by the Certified Financial Planner Board of Standards, Inc. Individuals must satisfactorily fulfill the following requirements: a) complete an advanced college-level course of study addressing the financial planning subject areas; b) pass a comprehensive examination; c) complete at least three years of full-time financial planning-related experience; d) agree to be bound by CFP Board's Standards of Professional Conduct; and e) complete 30 hours of continuing education hours every two years.

Chartered Financial Analyst – CFA®

The Chartered Financial Analyst® is a voluntary certification. A chartered financial analyst is a professional designation given by the CFA Institute that measures the competence and integrity of financial analysts. An individual must have a minimum of four years of investment/financial experience and hold a bachelor's degree before an individual can become a Chartered Financial Analyst charter holder. Candidates are required to pass three levels of examinations covering areas such as accounting, economics, ethics, money management and security analysis.

Chartered Alternative Investment Analyst – CAIA®

The Chartered Alternative Investment Analyst® Charter is administered by the Chartered Alternative Investment Analyst Association and requires a comprehensive understanding of core and advanced concepts regarding alternative investments, structures, and ethical obligations. To qualify for the CAIA Charter, finance professionals must complete a self-directed, comprehensive course of study on risk-return attributes of institutional quality alternative assets; pass both the Level I and Level II CAIA examinations; and hold a US bachelor's degree plus have at least one year of professional experience or have four years of professional experience.